



**CHEMICAL COMPANY OF MALAYSIA BERHAD (5136-T)**  
(Incorporated in Malaysia)

**QUARTERLY REPORT ON CONSOLIDATED RESULTS  
FOR THE FINANCIAL QUARTER ENDED 30 SEPTEMBER 2009**

The Group's results for the financial quarter and year ended 30 September 2009 are summarised as below:

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR NINE  
MONTHS ENDED 30 SEPTEMBER 2009**

*In thousands of RM*

	QUARTER 3		NINE MONTHS ENDED 30-Sep	
	2009	2008	2009	2008
Revenue	403,586	642,223	1,169,595	1,634,647
Cost of Sales	348,178	543,626	1,023,174	1,376,778
<b>Gross profit</b>	<b>55,408</b>	<b>98,597</b>	<b>146,421</b>	<b>257,869</b>
Other income	2,229	1,834	8,465	2,441
Distribution expenses	(8,286)	(13,480)	(27,557)	(32,884)
Administration expenses	(22,472)	(20,770)	(60,584)	(57,040)
Other expenses	(1,261)	(9,246)	(18,596)	(36,685)
<b>Profit from the operations</b>	<b>25,618</b>	<b>56,935</b>	<b>48,149</b>	<b>133,701</b>
Share of profit after tax and minority interests of equity accounted associates	318	523	889	1,616
Interest income	115	349	2,014	2,548
Finance costs	(7,560)	(7,146)	(25,217)	(15,852)
<b>Profit before taxation</b>	<b>18,491</b>	<b>50,661</b>	<b>25,835</b>	<b>122,013</b>
Income tax expense	(7,008)	(19,266)	(9,979)	(39,898)
<b>Profit for the period</b>	<b>11,483</b>	<b>31,395</b>	<b>15,856</b>	<b>82,115</b>
<b>Attributable to:</b>				
Shareholders of the Company	6,463	24,925	<b>6,961</b>	66,253
Minority interests	5,020	6,470	<b>8,895</b>	15,862
<b>Profit for the period</b>	<b>11,483</b>	<b>31,395</b>	<b>15,856</b>	<b>82,115</b>
Basic earnings per share (sen)	<b>1.60</b>	6.19	<b>1.73</b>	16.45
Diluted earnings per share (sen)	<b>1.50</b>	5.52	<b>1.80</b>	14.69

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.

CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2009 - UNAUDITED

*In thousands of RM*

As at 30 September 2009    As at 31 December 2008

**ASSETS**

Property, plant and equipment	427,221	388,540
Intangible assets	331,857	234,054
Investment properties	46,718	72,724
Prepaid lease payments	127,568	129,308
Investment in associates	8,085	7,196
Other investments	7,058	7,073
Deferred tax assets	8,288	4,324
<b>Total non-current assets</b>	<b>956,795</b>	<b>843,219</b>

**Current Assets**

Receivables, deposits and prepayments	448,663	569,901
Inventories	372,635	514,455
Current tax assets	64,739	31,865
Assets classified as held for sale	36,636	8,131
Cash and cash equivalents	150,286	155,483

<b>Total current assets</b>	<b>1,072,959</b>	<b>1,279,835</b>
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<b>TOTAL ASSETS</b>	<b>2,029,754</b>	<b>2,123,054</b>
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**EQUITY AND LIABILITIES**

Share Capital	402,903	402,849
Reserves	33,629	30,046
Retained earnings	296,940	314,621

<b>Total equity attributable to shareholders of the Company</b>	<b>733,472</b>	<b>747,516</b>
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<b>Minority interests</b>	<b>116,220</b>	<b>111,075</b>
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<b>Total equity</b>	<b>849,692</b>	<b>858,591</b>
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**Non-current liabilities**

Borrowings	289,980	187,120
Deferred tax liabilities	31,634	33,468

<b>Total non-current liabilities</b>	<b>321,614</b>	<b>220,588</b>
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**Current liabilities**

Provisions	453	656
Payables and accruals	234,965	303,246
Current tax liabilities	31,332	14,078
Loans and borrowings	591,698	725,895

<b>Total current liabilities</b>	<b>858,448</b>	<b>1,043,875</b>
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<b>Total liabilities</b>	<b>1,180,062</b>	<b>1,264,463</b>
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<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,029,754</b>	<b>2,123,054</b>
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<b>Net assets per share attributable to ordinary equity holders of the parent(sen)</b>	<b>183</b>	<b>187</b>
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The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.